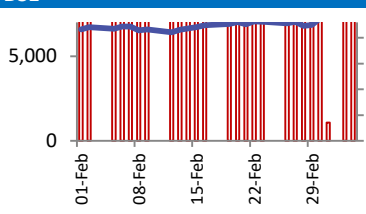
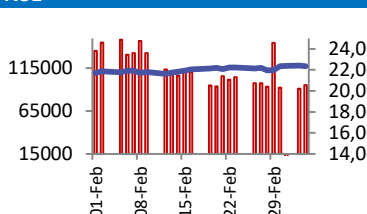


BSE		NSE																													
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	38585	38990	(405)	-1.0%
Dow Futures	38616	38607	9	0.0%
Nasdaq	15940	16208	(268)	-1.7%
FTSE	7646	7640	6	0.1%
Nikkei	39998	40098	(100)	-0.2%
Hang Seng	16310	16163	147	0.9%
Gift Nifty	22430	22426	4	0.0%
Straits Singapore	3138	3107	31	1.0%
South Korea	2635	2649	(15)	-0.5%
Taiwan	19428	19387	41	0.2%
Shanghai	3040	3048	(8)	-0.3%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8497	8492	5.0	0.1%
Alumin (\$/MT)	2224	2229	(5.0)	-0.2%
Zinc (\$/MT)	2459	2455	3.5	0.1%
Brent Crude (\$/bbl)	82.1	82.0	0.1	0.1%
Gold (\$/Ounce)	2126	2128	(2.1)	-0.1%
Silver (\$/Ounce)	23.7	23.7	(0.0)	0.0%
Light Crude (\$/bbl)	78.2	78.2	0.1	0.1%
N G (\$/mmbtu)	1.9	2.0	(0.0)	-0.7%
Sugar (\$/MT)	594.3	593.0	1.3	0.2%
Rubber (Rs./kg)	167.0	167.0	0.0	0.0%
Baltic Dry Index	2291	2297	(6.0)	-0.3%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	82.90	82.89	0.00%
Rs./ Euro	89.96	89.93	0.03%
Rs./Chinese Yuan	11.58	11.52	0.53%
Yen /\$ rate	149.91	150.05	-0.09%
\$ US/Euro	1.09	1.09	-0.05%

Dollar Index	Current	Previous	Var(%)
Dollar Index	103.82	103.80	0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	22280	47580
Support 2	22200	47250
Resistance	22440	48140

Securities in Ban For Trade
ZEEL

Market Review

US: U.S. stocks came under pressure as a trio of tech heavyweights slid, with traders wading through mixed economic data in the run-up to Jerome Powell's testimony to Congress

Asia: Share indices in Asia-Pacific region declined in early trade on Wednesday, tracking overnight losses on Wall Street led by index-heavy tech giant companies.

India: India's benchmark stock indices ended lower on Tuesday, snapping four days of gains, weighed by losses in Infosys Ltd. and Bajaj Finance Ltd. **The market is expected to open on flattish note and likely to witness sideways move during the day.**

Global Economy: Brazil's central bank monetary policy director said that an eventual change to its monetary easing guidance would not necessarily correlate with what the interest rate would be at the end of bank's easing cycle. In an event hosted by consultancy firm APCE, the monetary policy director, Gabriel Galipolo, said given the way that the disinflation process and the pace of rate cuts have been unfolding, an eventual change in guidance does not mean a correlation with a terminal rate.

U.S. manufacturers are struggling to regain momentum as the sector tries to pull out of the prolonged but shallow downturn, with any help from lower interest rates delayed due to continuing inflation in the service sector. The desultory state of factory and freight activity has limited diesel consumption, postponed the anticipated depletion of fuel inventories, and caused refining margins to soften. The Institute for Supply Management purchasing index slipped to 47.8 in February down from 49.1 in January.

Commodities: Gold prices surged to their lifetime highs amid a higher probability of the US Federal Reserve starting to cut interest rates from June, while geopolitical concerns supported the gains

Oil prices fell slightly in Asian trade on Wednesday amid persistent concerns over slowing demand this year, although steady production cuts by the OPEC+ and little de-escalation in the Israel-Hamas war heralded tighter supplies.

Currency: The U.S. dollar was largely steady on Wednesday, as traders avoided making large bets ahead of congressional testimony from Federal Reserve Chair Jerome Powell, as well as the European Central Bank rate decision and U.S. jobs data later this week.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	32799	2870	47693	4271	(1401)	222329	19912	208343	18714	13986	1198
Index Option	12546	1408	20564	2307	(899)	93687	10517	4432645	403244	(4338958)	(392727)
Stock Future	29872909	2501131	30052606	2517401	(16270)	4628159	410466	3167650	261896	1460509	148570
Stock Option	5819543	651639	5856779	655348	(3709)	1945515	217473	199615	17396	1745900	200077
Total	35737797	3157048	35977642	3179327	(22279)	6889690	658368	8008253	701250	(1118563)	(42882)

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
27-Feb-24	18357	16301	2056
28-Feb-24	11385	12774	(1389)
29-Feb-24	57371	53170	4201
1-Mar-24	18242	16071	2171
4-Mar-24	13899	13911	(12)
Month to date-Mar	32141	29982	2159
FII (Prov.) (Rs Cr)	Buy	Sell	Net
29-Feb-24	54592	51024	3568
1-Mar-24	15713	15584	129
2-Mar-24	50	131	(82)
4-Mar-24	13489	14053	(564)
5-Mar-24	15215	14641	574
Month to date- Mar	44466	44409	57
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
29-Feb-24	11405	11635	(230)
1-Mar-24	11988	8173	3815
2-Mar-24	189	234	(45)
4-Mar-24	11963	8420	3543
5-Mar-24	11889	10054	1835
Month to date-Mar	36029	26882	9147
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
27-Feb-24	1507	327	1180
28-Feb-24	2127	1283	844
29-Feb-24	1267	1401	(134)
1-Mar-24	1226	1442	(216)
4-Mar-24	1019	442	577
Month to date-Mar	2245	1884	361

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	1212	31%	825	31%
Decline	2640	67%	1733	66%
Unchanged	81	2%	62	2%

Market Turnover	05-Mar	04-Mar	Var (%)
BSE Cash	8552	7247	18%
NSE Cash	95500	91171	5%
NSE Futures	140998	126141	12%
NSE Options	45340221	23714701	91%
Total (Rs.Cr)	45585271	23939260	90%

Volatility Index	05-Mar	04-Mar
Volatility Index	14.38	14.92

Index PE - TTM	05-Mar	Yr. High	Yr. Low
Sensex	25.2	26.0	21.8
Nifty	23.1	28.8	20.0

Corporate News

RBI asks JM Fin to stop lending against shares, debentures

The Reserve Bank of India has directed JM Financial Products Ltd to stop any form of financing against shares and debentures with immediate effect. This crackdown includes the sanction and disbursement of loans against the initial public offer of shares, as well as against subscriptions to debentures.(ET)

JSW Energy arm signs purchase agreement for battery energy storage:

JSW Energy Limited has signed battery energy storage purchase agreement for the first project of 250 MW / 500 MWh standalone battery energy storage system out of the total awarded project capacity of 500MW /1,000MWh with Solar Energy Corporation of India Limited. The company will be entitled to receive a fixed capacity charge of Rs 10.84 lakh per MW per month for twelve years for 60 per cent of the total capacity, amounting to 150MW / 300 MWh(ET)

Sanghvi Movers incorporation of a Wholly Owned Subsidiary:

Sanghvi Movers has approved incorporation of a Wholly Owned Subsidiary to carry on the business related to provide full-fledged turnkey services to Independent Power Producers (IPP) right from Conceptualization to Commissioning of wind turbine generator (ET)

Economy

India's palm oil imports plunge to 9-month low in February; sunflower oil rises

India's palm oil imports in February plunged to their lowest levels in nine months, as higher prices prompted buyers to reduce purchases of the tropical oil and increase buying of sunflower oil, February palm oil imports fell 35.6% month-on-month to 504,000 metric tons, the lowest since May 2023, Sunflower oil imports surged 34% last month to 295,000 tons on lower prices. (ET)

International

Australia's Qantas fined for firing worker who raised COVID-19 safety concerns

Australia's Qantas Airways has been fined A\$250,000 (\$162,375) for illegally sacking an employee who told staff not to clean aircraft arriving from China early in the COVID-19 pandemic, adding to the airline's reputational challenges. The New South Wales state district court issued the fine on Wednesday after finding the carrier guilty last year of "discriminatory conduct for a prohibited reason" over the firing (Inv)

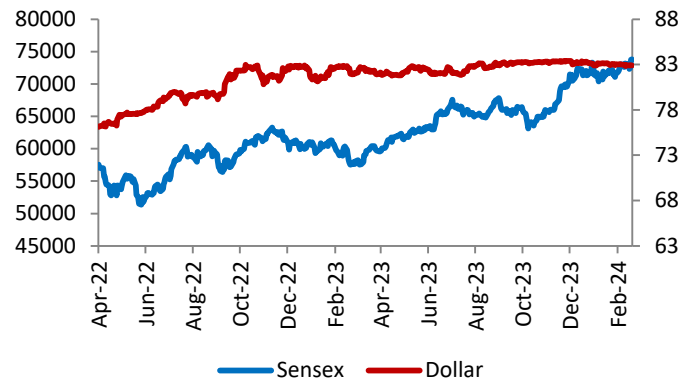
Top 5 Nifty Gainers	05-Mar	04-Mar	Var(%)
TATAMOTORS	1022	987	3.5%
BHARTIARTL	1169	1134	3.1%
BAJAJ-AUTO	8352	8207	1.8%
ONGC	284	279	1.6%
SBIN	784	772	1.5%
Top 5 Nifty Losers	05-Mar	04-Mar	Var(%)
BAJAJFINSV	1551	1619	-4.2%
BAJFINANCE	6324	6602	-4.2%
NESTLEIND	2539	2589	-1.9%
INFY	1607	1637	-1.9%
SBILIFE	1491	1518	-1.8%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	73677	-0.3%	1.9%	2.1%	22.3%
MIDCAP	39958	-0.2%	2.4%	1.5%	61.3%
SMLCAP	45207	-0.6%	0.5%	-2.4%	60.9%
AUTO	48429	1.3%	3.6%	6.3%	63.4%
BANKEX	54034	0.2%	3.5%	4.7%	15.4%
Capital Goods	59033	-0.4%	3.5%	4.5%	71.7%
FMCG	19323	-1.0%	-0.4%	-2.0%	17.6%
Health Care	34708	-0.1%	-1.7%	0.1%	59.4%
IT	37370	-1.6%	-2.5%	-4.3%	25.0%
METAL	28359	0.1%	6.3%	1.1%	44.4%
Oil & Gas	29073	0.7%	5.2%	2.5%	64.9%
Power	6848	0.5%	5.0%	5.8%	97.1%
Realty	7347	0.4%	2.3%	7.4%	124.5%

NSE USD Futures	05-Mar	04-Mar	Var (%)
March Expiry (Rs./\$)	82.91	82.90	0.0%
April Expiry (Rs./\$)	82.93	82.91	0.0%
Total Turnover (Rs. Crore)	13713	25456	-46%

Sectors	TTM PE
Auto	31.03
Auto Ancillary	45.59
Banking	16.05
Engineering	40.54
Cement	82.58
Diamonds & Jewellery	42.38
Housing Finance	20.16
Infrastructure & Const	34.51
Metals-Aluminium	43.03
Metal - Steel	17.21
Oil Expl.	19.22
Pharma	12.78
Power – Gen. Supp.	46.79
Information Tech.	20.8
Sugar	15.15
Telecom Serv. Prov.	76.4
Tyres	28.18

SENSEX vs Dollar (Source: BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.15%	4.15%	(0) bps
Japan	0.71%	0.71%	1 bps
India	7.06%	7.06%	(0) bps
UK	4.01%	4.12%	(11) bps
Libor 3 Mths	5.59%	5.59%	(1) bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation - WPI	0.27%	0.73%	(46) bps
Inflation - CPI	5.10%	5.69%	(59) bps

India GDP	Q3FY24	Q2FY24	Var(%)
Growth	8.36%	7.60%	76 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	195	8	186.3

IIP Growth %	Dec-23	Dec-22	YTD
IIP	3.8	5.1	5.8
Mining	5.1	10.1	8.6
Manufacturing	3.9	3.6	5.6
Electricity	1.2	10.4	6.3

Bulk Deal As On 05/03/24

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
540615	7NR	SANJAY GOYAL	B	149481	5.8
539277	ALSTONE	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	10000000	0.7
539277	ALSTONE	SAHASTRAA ADVISORS PRIVATE LIMITED	S	11001169	0.73
539277	ALSTONE	SAHASTRAA ADVISORS PRIVATE LIMITED	B	17600806	0.71
538817	CAPPIPES	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	S	1142274	17.65
538817	CAPPIPES	SKSE SECURITIES LIMITED CORP CM/TM PROP A/C	B	1130493	17.81
542934	CBPL	PRABHAT FINANCIAL SERVICES LIMITED	S	40000	102.96
539598	CGFL	ALLIED COMMODITIES PRIVATE LIMITED	B	68171	158.57
539598	CGFL	SHERWOOD SECURITIES PVT LTD	S	133844	158.14
539598	CGFL	VARSHABEN JIGNESHKUMAR THOBHANI	B	65800	157.7
537326	CHEMTECH	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	75783	122.95
537326	CHEMTECH	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	50000	127.95
543921	COMRADE	CHAITAINYA METALS PVT LTD	B	66000	124.25
543921	COMRADE	RASHMI LOHIA	S	50000	124.25
523844	CONSTRONIC	LEENA HEMENDRA MEHTA	S	71681	33.76
523844	CONSTRONIC	MUTHUKUMAR NAVAMAVI	B	55603	33.76
541778	DEEP	JIGNESH AMRUTLAL THOBHANI	B	157500	97.58
541778	DEEP	SHERWOOD SECURITIES PVT LTD	S	157500	97.58
544036	DEEPAKCHEM	ABSOLUTE RETURNS SCHEME	S	64000	83.39
539596	DELTA	ANKITGOYAL	S	32530	23.5
539596	DELTA	USHA KIRAN SHARMA	B	30000	23.5
543594	DPL	SAUMIL ARVINDBHAI BHAVNAGARI	B	201000	12.33
544094	EUPHORIAIT	AJAY KUMAR BALDWA	S	15600	70.52
539492	GARBIFIN	KALPATARU SHARES & STOCK BROKING PRIVATE LIMITED	S	76089	30.14
514010	HIMFIBP	SHARE INDIA SECURITIES LIMITED	S	600000	52.68
508918	IRONWOOD	ASHWANI KUMAR SINGH	S	40000	27
532998	LOTUSEYE	PATRONUS TRADETECH LLP	S	33656	55.3
532998	LOTUSEYE	PATRONUS TRADETECH LLP	B	183849	51.02
532998	LOTUSEYE	SUNDARAMOORTHY RAJKUMAR	S	415986	50.89
541973	MACH	RAJESH KANJI SHAH (HUF)	S	16500	37.77
539762	MEAPL	MANOJ KUMAR KANDA	B	20000	76.32
523832	MUKATPIP	NARINDER JIT SINGH	S	83340	17.41
530557	NCLRESE	VIBRANT SECURITIES PRIVATE LIMITED	S	4028266	0.83
530557	NCLRESE	VIBRANT SECURITIES PRIVATE LIMITED	B	5577598	0.85
512489	OASISEC	GUTTIKONDA RAJASEKHAR	B	23529	122.84
530951	RAMINFO	RAVI SHANKARAN	B	50000	169.1
517447	RSSOFTWARE	BIJAL PRADIP DESAI	B	185500	189.5
517447	RSSOFTWARE	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	191029	189.48
526544	SCANPGEOM	HENA ASHISH SHAH	B	500000	5.65
526544	SCANPGEOM	MAYUR MUKUNDBHAI DESAI	S	2000000	5.65
526544	SCANPGEOM	MISHA ASHISH SHAH	B	500000	5.65
526544	SCANPGEOM	SWAPNEEL A SHAH	B	1000000	5.65
543537	SCARNOSE	DAKSHABEN MAHESHKUMAR PURABIYA	S	22000	126.23
543391	SGFRL	SANJAY POPATLAL JAIN	S	156000	133.22
540269	SKL	ARYAN SINHAL	B	220000	13.12
540269	SKL	EMKAY COMMERCIAL COMPANY LIMITED	S	210000	13.12
544035	SPL	CHANAKYA OPPORTUNITIES FUND I	S	118400	73.6
544035	SPL	SANGEETA SHETALBHAI SHAH	B	115200	73.7
530611	STURDY	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	S	2513110	0.54

530611	STURDY	SATISH KUDIKALA	B	800000	0.54
530611	STURDY	SIKANDERSINGH	B	846712	0.54
543745	SVS	FINVENTION FINVEST PRIVATE LIMITED	S	156000	9.6
543745	SVS	SUNILKUMAR KAILASHCHANDRA SHARMA	B	156000	9.6
533553	TDPOWERSYS	BNP PARIBAS ARBITRAGE	S	4600000	320.5
533553	TDPOWERSYS	VITTORIA FUND-OC,LP	B	4600000	320.5
539310	THINKINK	CHANDRAKANT HIRALAL DARDA	B	220000	72.69
539310	THINKINK	DARDA KIRAN HUF	S	200000	72.85
541338	UHZAVERI	BHAGYESH DILIPKUMAR PANDYA	S	109867	53.07
541338	UHZAVERI	BHAGYESH DILIPKUMAR PANDYA	B	148853	53.17
541338	UHZAVERI	VINABHEN ATULKUMAR SHAH	S	95563	52.56
511523	VEERHEALTH	ABHINAVGOSWAMI	S	266553	22.07
511523	VEERHEALTH	ABHINAVGOSWAMI	B	4077	22.55
511523	VEERHEALTH	ANKIT MAHESHBHAI SHAH	B	100000	21.93
511523	VEERHEALTH	MAHASUKLAL SHAH HUF	B	100000	22
519064	ZKHANDEN	NARENDRA KUMAR SINGH	B	4300	73.98
519064	ZKHANDEN	VIRENDRA KASHINATH SINGH	S	5990	73.98

NSE

Security Code	Security Name	Client Name	Deal	Quantity	Price
AARTECH	Aartech Solonics Limited	AMAYSHA TEXTILES PRIVATE LIMITED	SELL	55550	165.34
AARTECH	Aartech Solonics Limited	VEENA RAJESH SHAH	BUY	55550	165.34
AAVAS	Aavas Financiers Limited	AMANSA HOLDINGS PRIVATE LIMITED	BUY	2359350	1370
AAVAS	Aavas Financiers Limited	LAKE DISTRICT HOLDINGS LIMITED	SELL	5839578	1370.01
AAVAS	Aavas Financiers Limited	PARTNERS GROUP ESCL LIMITED	SELL	2889373	1370
AAVAS	Aavas Financiers Limited	PARTNERS GROUP PRIVATE EQUITY (MASTER FUND) LLC	SELL	1267999	1370.2
AAVAS	Aavas Financiers Limited	SBI MUTUAL FUND	BUY	6300000	1370
AKSHAR	Akshar Spintex Limited	NIKHIL RAJESH SINGH	BUY	1554380	3.4
ANTGRAPHIC	Antarctica Graphics Ltd	SHRISHTI AGRAWAL	BUY	1261090	1.85
ASHOKAMET	Ashoka Metcast Limited	AKHIL RETAIL PRIVATE LIMITED	SELL	175000	26.82
ASHOKAMET	Ashoka Metcast Limited	AKHIL SHAH	SELL	150000	27.07
ATMASTCO	Atmastco Limited	SAURABH TRIPATHI	BUY	124800	138
ATMASTCO	Atmastco Limited	VISHAL BIPINKUMAR DOSHI	SELL	193600	138.85
CMMIPL	CMM Infraprojects Limited	SAMTA MUNDRA	SELL	81000	2.35
DRL	Dhanuka Realty Limited	MAHENDRA KUMAR JANGID	SELL	48000	27.7
DRL	Dhanuka Realty Limited	VIKASH PRAHALADKA HUF	BUY	66000	27.67
FSC	Future Supp Chain Sol Ltd	IDBI TRUSTEESHIP SERVICES LTD	SELL	275000	8.9
GRASIMPP	Grasim Industries Limited	LOGUS REALTY PVT. LTD.	BUY	200000	1001.44
GRASIMPP	Grasim Industries Limited	PRESCIENT WEALTH MANAGEMENT PVT LTD	SELL	139616	997.72
HATSUN	Hatsun Agro Product Ltd.	CHANDRAMOGAN R G	BUY	100162	1129.55
HATSUN	Hatsun Agro Product Ltd.	MALABAR VALUE FUND - AIF	SELL	100162	1129.55
INM	Interiors & More Limited	YUGA STOCKS AND COMMODITIES PRIVATE LIMITED .	SELL	70200	253.8
KARNIKA	Karnika Industries Ltd	FLYONTRIP SERVICES PRIVATE LIMITED .	BUY	99200	260.98
LOTUSEYE	Lotus Eye Hosp & Inst Ltd	RAJKUMAR SUNDARAMOORTHY	SELL	214515	53.91
LOTUSEYE	Lotus Eye Hosp & Inst Ltd	SANGEETA CHOUDHARY	BUY	224932	55.36
LOTUSEYE	Lotus Eye Hosp & Inst Ltd	SUNDARAMOORTHY RAJKUMAR	SELL	564383	51.87
OWAIS	Owais Metal	SHREE HANUMAN WIND INFRA PRIVATE LIMITED	BUY	104000	274.72
PAVNAIND	Pavna Industries Limited	SADHNA JAIN	SELL	89946	502.59
PURVFLEXI	Purv Flexipack Limited	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	112000	247.49
SABAR	Sabar Flex India Limited	SOMANI VENTURES AND INNOVATIONS LIMITED	BUY	100000	19.65
SABAR	Sabar Flex India Limited	THAKOR NAYANA CHANDUBHAI	SELL	100000	19.65
SILGO-RE	Silgo Retail Limited	HARPREET SINGH	BUY	77777	1.2
VERTOZ	Vertoz Advertising Ltd	EBENE GLOBAL OPPORTUNITY FUND	SELL	93522	850
VERTOZ	Vertoz Advertising Ltd	L7 HITECH PRIVATE LIMITED	SELL	79921	820.82
VERTOZ	Vertoz Advertising Ltd	MINERVA VENTURES FUND	BUY	100000	849.55
VIJFIN	Viji Finance Limited	VIJAY KOTHARI	BUY	612803	3.44

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